

Individual tax return

1 July 2019 to 30 June 2020

2020

Your tax file number (TFN)

Return year

See the Privacy note in the Taxpayer's declaration on page 15 of this return.

Are you an Australian resident?
 Y Print **Y** for yes or **N** for no.

Have you included any attachments?
 N Print **Y** for yes or **N** for no.

If NO please enter residency dates

 From To
Your name

Title - for example, Mr, Mrs, Ms, Miss

Surname or family name

Given names

Has any part of your name changed since completing your last tax return?

 N Print **Y** for yes or **N** for no.

 To find out how to update your name on our records, go to ato.gov.au/updatedetails or phone 13 28 61

Your postal address

Has your postal address changed since completing your last tax return?

 Y Print **Y** for yes or **N** for no.

Your home address

If the same as your current postal address, print AS ABOVE.

Your mobile phone number

Your daytime phone number
(if different from your mobile phone number above)

 Area code

 Phone number
Your email address

Your contact details may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regards to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Your date of birth

If you were under 18 years of age on 30 June 2020 you must complete item A1 on page 5 of this tax return.

Final tax return
 N

If you know this is your final tax return, print FINAL.

Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below.

BSB number (must be six digits)

Use Agent Trust Account?

 N

Account number

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

Income

1 Salary or wages

Your main salary and wage occupation

Welder Occupation code X 322313

Payer's Australian Business Number 30 009 847 081

Payer's Name BEAVERS MOBILE WELDING

Tax withheld 15,557 TYPE Gross payment 72,724 Allowances 6,900 RFBA RESC CDEP Lump A Lump B Lump D

2 Allowances, earnings, tips, director's fees etc. 0 K 6,900

Allowances from Item 1 0 6,900

8 Australian superannuation lump sum payments 1,854 TYPE

Date of payment 12/08/2019 Taxable component Taxed element Q 12,859 Payer's ABN 88 010 720 840 Untaxed element P 0

Total tax withheld Add up the boxes. \$ 17,411

11 Dividends Unfranked amount S 254

Franked amount T 0

Tax file number amounts withheld from dividends V 0 Franking credit U 0

Payer's name Reference number A/C holders Country Business? PACIFICO MINERALS I0006611895 1 N

Table with columns: Total, Your share. Rows: Unfranked amount (254.00), Franked amount, Franking credit, TFN amounts withheld, Exploration credits, Listed investment company capital gain deduction.

TOTAL INCOME OR LOSS Add up the income amounts and deduct any loss amount in the boxes. 92,737 / LOSS

Deductions

D3 Work-related clothing, laundry and dry cleaning expenses C 566 / CLAIM P

D5 Other work-related expenses E 741

Depreciation Transferred 444

TOTAL DEDUCTIONS Items D1 to D add up the boxes 1,307

SUBTOTAL TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS 91,430 / LOSS

TAXABLE INCOME OR LOSS Subtract amounts at F and Z item L1 from amount at SUBTOTAL \$ 91,430 / LOSS

TOTAL TAX OFFSETS Items T2 and T -add up the boxes U 0

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2019 to 30 June 2020, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E [] Print Y for yes or N for no.

Number of days NOT liable for surcharge

A []

Income tests

You must complete this section.

If you had a spouse during 2019-20 you must also complete Spouse details – married or de facto on page 7.

IT1 Total reportable fringe benefits amounts

If the amount is zero, write 0.

Total reportable fringe benefits amounts (for ATO validation only) [] 0

Employers exempt from FBT under section 57A of the FBTA 1986 [N] [] 0

Employers not exempt from FBT under section 57A of the FBTA 1986 [W] [] 0

IT2 Reportable employer superannuation contributions

T [] 0

IT5 Net financial investment loss

X [] 0

(For ATO validation only)

Adjusted taxable income [] 91,430 / []

Estimated total income [] 92,737 / []

Estimated eligible income [] 79,624

Non-resident foreign income []

18 Capital gains

Did you have a capital gains tax event during the year? [G] [N] Print Y for yes or N for no.

Have you applied an exemption or rollover? [M] [] / [] CODE

Total current year capital gains [H] []

Net capital losses carried forward to later income years [V] []

Credit for foreign resident capital gains withholding amounts [X] []

You must print Y at G if you had an amount of a capital gain from a trust.

Net capital gain [A] []

19 Foreign entities

Non-resident trust name []

Trustee or Trustees name []

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? [I] [N] Print Y for yes or N for no. CFC income [K] []

Non-managed fund amounts []

Have you ever, either directly or indirectly, caused the transfer of property-including money-or services to a non-resident trust estate? [W] [N] Print Y for yes or N for no. Transferor trust income [B] []

Non-managed fund amounts []

20 Foreign source income and foreign assets or property

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more? [P] [N] Print Y for yes or N for no.

TOTAL SUPPLEMENT INCOME OR LOSS Items 13 to 24 - add up the [] boxes for income amounts and deduct any loss amounts in the [] boxes. Transfer this amount to [I] on page 3.

TOTAL SUPPLEMENT DEDUCTIONS Items D11 to D15-add up the [] boxes and transfer this amount to [D].

TOTAL SUPPLEMENT TAX OFFSETS Items T3 to T10 - add up the [] boxes. Transfer this amount to [T].

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

Taxpayer's
Signature

Date

Day Month Year

Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

Privacy:

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Tax agent's declarationI,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Date

Day Month Year

03/03/2021

Client's reference

TTS102

Contact name

Office Manager

Agent's telephone number

Area code

07

Telephonenumber

38832222

Agent's reference number

70357008

Position held

Superannuation lump sum schedule

Year 2020

Payee's details

Full name

MR CLAYTON JOHN MCGILL (DOB: 06/06/1961)

Tax file number (TFN)

Payment details

Payment date	12/08/2019
Tax withheld	1,854

Taxable component

Taxed element	12,859
Untaxed element	0

Tax-free component

Is this payment a death benefit? (Y/N)

Payer:

Australian business number (ABN)

Name

Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

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I declare that the information on this form is true and correct.

Signature

Date

Contact person

Daytime contact number (include area code)

<input type="text"/>	<input type="text"/>
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Depreciation Worksheet

2020

Title W/R DEPN
 Transfer to 1 Work Deductions
 Private Use % (default private use % for this worksheet)

Taxpayer is eligible for Small Business accelerated depreciation for General Pool (Y or BLANK)

Total Cost	Opening	Acquisition Date	Acquisition Cost	Total Value	Rate %	Type P/D	Decline in Value	Private Portion	Closing
All Assets (2)									
350MIG PLANT WELDER									
2,000	0	01/07/2019	2,000	2,000	13.33	D	267	0	1,733
VIKING WELDING HELMET									
399	266		0	266	66.67	D	177	0	89
Total Cost	Opening		Acquisition Cost	Total Value			Decline in Value	Private	Closing
2,399	266		2,000	2,266			444	0	1,822

	Deduct for Private Use	<input type="text" value="0"/>
	Net Depreciation	<input type="text"/>
Disposals: [Deduct for Private Use	<input type="text"/>
	Net Adjustment	<input type="text"/>
	Total Claimed for Depreciation	<input type="text" value="444"/>

Total Assets - 2 [On hand the full year - 1, Acquisitions - 1, Disposals - 0]

Work Related Expenses Schedule 2020

D3 Work related uniforms

Claim type code for main form |

Work related uniforms, protective clothing, laundry and dry cleaning expenses.

Expense type	<input type="text" value="L"/>	Details of "O" code	<input type="text"/>	150
				Claimed \$ 150
Evidence / calculation code	R	ATO ruling/guidelines		
Expense type	<input type="text" value="P"/>	Details of "O" code	<input type="text"/>	416
				Claimed \$ 416
Evidence / calculation code	I	Inv/Rcpt		
S/C BOOTS \$187				
LOGOED UNIFORMS - 5 X \$45.85 (\$229.25)				

D5 Other work related expenses

Expense type	<input type="text" value="U"/>	Description	<input type="text"/>	
Business	<input type="text"/>	%	Amount	243
				Claimed \$ 243
Evidence / calculation code	I	Inv/Rcpt		
Expense type	<input type="text" value="I"/>	Description	<input type="text"/>	
Business	<input type="text"/>	%	Amount	54
				Claimed \$ 54
Evidence / calculation code	I	Inv/Rcpt		
TOOLS \$54				
Dep'n: W/R DEPN			444	
				Total claimed \$ 741

Income Tax Return Tax Estimate

2020

MR CLAYTON JOHN MCGILL

TFN:

Tax Payable for Individual

Taxable Income	91,430
Tax Free Part	18,200
Tax Payable on Taxable Income	21,326.10

Sub-Total \$ 21,326.10

Less Offsets:

Offsets (T2 to T10)	0.00
Private Health Insurance Offset	0.00
Seniors / Pension / Beneficiary Offset	0.00
Small business income offset	0.00
Low Income Offset	0.00
Low and Middle Income Offset	1,037.10
Lump Sum	4,243.53
Foreign Income Offset	0.00
Other Offsets	0.00
FHSS tax offset	0.00

Sub-Total \$ 5,280.63

16,045.47

Plus:

Medicare Levy (inc surcharge @ 1.00% = 785.71)	2,357.13
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Sub-Total \$ 2,357.13

18,402.60

Less Credits:

Tax withheld - salary & wage type income	17,411.00
Arrears tax withheld	0.00
Foreign Tax Credits	0.00
TFN Amounts (credits)	0.00
Franking Tax Offset (refundable)	0.00
Other Refundable Credits	0.00
Other Amounts withheld - ABN,Vol,Labour,Foreign	0.00
FHSS tax withheld	0.00
PAYG Income Tax Instalments	0.00

Sub-Total \$ 17,411.00

Estimated Tax Payable

991.60 DR

DISCLAIMER

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This estimate is provided without warranty of any kind.

It is subject to legislative changes and includes estimates of currently unknown rates.

WARNING : Amounts shown may be adjusted by amounts not included in this return.

Sensitive (when completed)